IN THE UNITED STATES PATENT AND TRADEMARK OFFICE

Serial No.	10/043,554
Filing Date	
Confirmation No	
First Named Inventor	John K Brixius
Assignee	Goldman, Sachs & Co.
Group Art Unit	3691
Examiner	Michael R. Zecher
Attorney's Docket No	GS1-0007US
Title: Method and System for Venture Capitalist Distribution of Stock	

To: Commissioner for Patents

P.O. Box 1450

Alexandria, VA 22313-1450

From: Emmanuel Rivera (Tel. 512-505-8162; Fax 509-323-8979)

Customer Number: 56678

Lee & Hayes, PLLC 601 W. Riverside Avenue, Suite 1400

Spokane, WA 99201

Fees will be paid by credit card through the EFS Web; however the Commissioner is hereby authorized to charge any deficiency of fees and credit any overpayments to Deposit Account Number 12-0769.

By:

Emmanuel Rivera

Reg. No. 45760 (512) 505-8162

Respectfully Submitted,